

<p><i>*Identified Date is only for the purpose of determining the names of the Public Shareholders as on such date to whom the Letter of Offer would be sent.</i></p>	<p>5. The Acquirer has appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:</p>	<p>(Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays, and all public holidays), during the Tendering Period.</p>										
<p>IX. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER</p>	<table border="1"> <tr> <td>Name</td> <td>Nikunj Stock Brokers Limited</td> </tr> <tr> <td>Address</td> <td>A-92, Cf. Left Portion, Kamla Nagar, New Delhi-110007, Delhi, India</td> </tr> <tr> <td>Contact Number</td> <td>+91-011-47030000/01</td> </tr> <tr> <td>E-mail Address</td> <td>info@nikunjonline.com</td> </tr> <tr> <td>Contact Person</td> <td>Mr. Pramod Kumar Sultania</td> </tr> </table>	Name	Nikunj Stock Brokers Limited	Address	A-92, Cf. Left Portion, Kamla Nagar, New Delhi-110007, Delhi, India	Contact Number	+91-011-47030000/01	E-mail Address	info@nikunjonline.com	Contact Person	Mr. Pramod Kumar Sultania	<p>3. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Securities Private Limited as the Manager.</p>
Name	Nikunj Stock Brokers Limited											
Address	A-92, Cf. Left Portion, Kamla Nagar, New Delhi-110007, Delhi, India											
Contact Number	+91-011-47030000/01											
E-mail Address	info@nikunjonline.com											
Contact Person	Mr. Pramod Kumar Sultania											
<p>1. As per the provisions of Regulation 40 (1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.</p>	<p>6. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock-brokers (Selling Brokers) within the normal trading hours of the secondary market, during the Tendering Period.</p>	<p>4. This Detailed Public Statement will be available and accessible on the website of the Manager at www.capitalsquare.in and is also expected to be available and accessible on the website of SEBI at www.sebi.gov.in and NSE at www.nseindia.com.</p>										
<p>2. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.</p>	<p>X. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.</p>	<p>Issued by the Manager to the Offer On Behalf of the Acquirer</p>										
<p>3. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by National Stock Exchange of India Limited in the form of separate window as provided under the SEBI (SAST) Regulations read with SEBI Circulars bearing reference numbers CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015, CF/DCR2/CIR/P/2016/131 dated December 09, 2016, and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, as may be amended from time to time (Acquisition Window).</p>	<p>XI. OTHER INFORMATION</p>	<p>SWARAJ SHARES & SECURITIES PVT LTD</p>										
<p>4. National Stock Exchange of India Limited shall be the Designated Stock Exchange for the purpose of tendering of Offer Shares in the Offer.</p>	<p>1. The Acquirer along with its Designated Partners accept full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and for its obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager.</p>	<p>Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India</p>										
	<p>2. The Acquirer has appointed Skyline Financial Services Private Limited, as the Registrar, having office at D-153 A, 1st floor, okhla industrial area, phase I, New Delhi-110020, bearing contact details such as contact number '011-40450193-97', Email Address 'ipo@skylinetia.com' and website 'www.skylinetia.com'. The Contact Person, Mr. Anuj Rana can be contacted from 10.00 a.m.</p>	<p>Contact Person: Pankaj Patel/ Tanmay Banerjee Tel No.: +91-22-69649999 Email: compliance@swarajshares.com SEBI Registration No.: INM000012980 Validity: Permanent</p>										
		<p>Place: Mumbai Date: Thursday, October 05, 2023</p>										
		<p>On behalf of all the Acquirer Sd/- Skybridge Incap Advisory LLP</p>										
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